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KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.03.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.09.2025
Ending Date of Sale	08.09.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	09.09.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	52

Interest Rate - Yearly Compound (%)	58,82
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSMAR32612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.03.2026	06.03.2026	09.03.2026	25,7863			
Principal/Maturity Date Payment Amount	09.03.2026	06.03.2026	09.03.2026				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME	A-	18.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Within the issuance ceiling of TL 3,000,000,000, approved by the Capital Markets Board on July 3, 2025, our Company has issued a private sector financing bond with a maturity date of September 9, 2025, a 181-day maturity, a fixed interest rate of 52% per annum, a single coupon payment at maturity, with a nominal value of TL 100,000,000, with an ISIN code of TRFSMAR32612. The bond was offered for sale to qualified investors without a public offering through Deniz Yatırım Securities Inc., with a maturity date of September 9, 2025, and a redemption date of March 9, 2026.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.